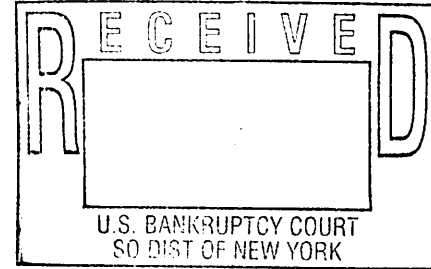


CT

November 23, 2015

Matthew J. Williams
Gibson, Dunn & Crutcher LLP
200 Park Avenue,
New York, NY 10166-0193



Re: Motors Liquidation Company, et al., Debtors // To: Caterpillar Master Retirement Trust

Case No. 0950026REG

Dear Sir/Madam:

Caterpillar Master-Retirement Trust is not listed on our records or on the records of the State of NY.

CT was unable to forward.

Very truly yours,

C T Corporation System

Log# 528212475

Sent By Regular Mail

cc: Southern District of New York - U.S. Bankruptcy Court
One Bowling Green,
New York, NY 10004

(Returned To)

Matthew J. Williams
Gibson, Dunn & Crutcher LLP
200 Park Avenue,
New York, NY 10166-0193